

**COMPANY ANNOUNCEMENT**

**OVI AVIATION DESIGNATED ACTIVITY COMPANY**

2<sup>nd</sup> Floor, Block 5, Irish Life Centre, Abbey Street Lower, Dublin 1, Ireland

(the "Issuer")

**Up to USD\$155,000,000 Profit Participating Unsecured Securities due on 27 June 2067 (the "Notes")**

We refer to the Notes, of which US\$108,862,190.99 (the "Initial Listed Securities") were admitted to listing on 25 April 2019 (the "Listing Date").

We hereby give notice that the following redemptions of the Initial Listed Securities have been made since the Listing Date:

Redemption Date	Amount Redeemed
25 June 2019	US\$7,012,500.00
19 December 2019	US\$1,385,345.00

Accordingly, following the above redemptions, US\$100,464,345.99 of the Initial Listed Securities remained outstanding and listed on the official list of the Cayman Islands Stock Exchange.

We hereby further give notice that on 15 May 2020 a further issuance of the Notes was made for an amount of US\$4,250,000.00 and admitted to the official list of the Cayman Islands Stock Exchange.

The total number of Notes issued, outstanding and admitted to listing on the Cayman Islands Stock Exchange is, as of the date hereof, US\$104,714,345.99.

**For further information or enquiries, please contact:**

**The Directors**

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